



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Demand light to moderate. No trading was reported. Offerings light to adequate and held with confidence. Parts and meats trading was slow to start the week. Demand light to good, mostly moderate. Offerings were mixed.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and thigh meat, balance slow. Demand was slow to instances moderate. Offerings were light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	72-80
FROZEN TURKEYS Y TOMS 28# & UP	75-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-80

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	67-69	-	-	-
CENTRAL REGION 4/	67-68	-	-	-
WESTERN REGION 5/	67-68	-	-	-
16-24 LB TOMS				
EASTERN REGION	67-68	-	-	-
CENTRAL REGION	67-68	-	-	-
WESTERN REGION	67-68	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 MARCH 2006.

The market tone on tom drums was barely steady to fully steady, mostly steady with spot strength noted on sized product into export channels. The market tone on the balance of tom bulk parts was mostly steady. Demand light to moderate. Offerings of tom drums light to fully adequate, mostly adequate, balance of tom bulk parts light to adequate. Trading centered on a moderate volume of frozen mixed hen and tom thigh meat for export, balance slow. For domestic (Grade A basted rib breasts): 8-10 lb. 135, 12-16 lb. 165 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	115.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	135.00	22
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	47.00	200
DRUMSTICKS, TOM--FRESH		F	46.00	80
DRUMSTICKS, HEN	43.00		43.00	40
WINGS, FULL-CUT, TOM		F	25.26	54
WINGS, FULL-CUT, HEN		F	28.00	20
WINGS, V-TYPE, TOM		F	40.00	6
WINGS, V-TYPE, HEN		T	108.67	60
NECKS, TOM		F	34.20	50
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	162.32	110
BREASTS, B/S, TOM--FRESH 3/		F	166.94	930
THIGH MEAT				
THIGH MEAT--FRESH		F	78.00	60
BREAST TRIM MEAT		F	115.00	40
SCAPULA MEAT		F	115.50	80
TENDERLOINS				
DESTRAPPED TENDERS		F	167.10	50
DESTRAPPED TENDERS--FRESH		F	167.86	70
WING MEAT WITH SKIN		F	70.00	7
MECHANICALLY SEPARATED 4/		F	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	21.66	384
EXPORT TRADING				
DRUMSTICKS, TOMS	47.00		47.00	104
WINGS FULL-CUT - TOMS		M	26.00	32
WINGS, V-TYPE, TOM				
TAILS		F	34.00	40
MECHANICALLY SEPARATED 4/		F	19.00	80
THIGH MEAT - FROZEN	73.00		73.00	416

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.